



The Pension Boards
United Church of Christ, Inc.

Why PBUCC?

COMPREHENSIVE SOLUTIONS FOR CHURCH-SPONSORED RETIREMENT PLANS

For more than a century, The Pension Boards-United Church of Christ, Inc. (PBUCC) has specialized in providing turnkey employee retirement plan services to small- and medium-size churches and non-profit ministry organizations. With over 2,500 clients, we understand the intersection of faith and finance, and the unique needs of faith-based employers, better than any other full-service retirement plans provider.

The comprehensive suite of services available at PBUCC, including custom plan design, professional investment management, and high-quality plan administration, simplifies plan management for employers, and maximizes asset accumulation and lifetime income for their participating employees. Our services are delivered entirely in-house by a staff of specially-trained benefits professionals with expertise and experience serving faith-based organizations.

RETIREMENT PLAN DESIGN

- Retirement professionals to help you design the right plan for your organization
- Easy-to-understand plan features to maximize employee participation
- Simplified statements and communications materials
- "Church Plan" specific compliance and tax reporting



INVESTMENTS

- Best-in-class asset managers with \$4 Billion under management
- 10 daily-valued fund choices including a socially responsible option
- Fees that are at or below the lowest institutional rates
- Lifetime fund investment management beyond retirement



PLAN ADMINISTRATION

- State-of-the-art plan recordkeeping system and accurate administration
- Personalized participant service by highly-trained service representatives
- Wide range of service options – phone, chat, and 24/7 web portal
- Financial planning and guidance provided through *Ernst & Young Financial Planning Services®*

